

**Statement of Split Shares Income Allocations and Designations**

Select:  T5  R3  AMENDED POSTING

TAXATION YEAR: 2012

**Security Information:**

SECURITY NAME: M Split Corp - Class I Preferred Shares  
 ADDRESS (1): 77 King St. West, Suite 4500  
 ADDRESS (2):  
 CITY: Toronto  
 PROVINCE: ON  
 COUNTRY CODE: CAN  
 POSTAL CODE: M5K 1K7

SYMBOL: XMF.PR.B  
 WEBSITE: www.quadravest.com [Go](#)

**1) CORPORATE ACTIONS**  
 WERE THERE ANY CORPORATE ACTION(S) DURING TAXATION YEAR THAT AFFECTED THE T5 TAX REPORTING? No  
**2) IS U.S. 1099-DIV TAX ALLOCATION REPORTING AVAILABLE?:** No  
**TAXABLE CANADIAN PROPERTY (TCP) APPLICABLE TO NON-RESIDENT UNITHOLDERS (NR4):**  
**3) IS CAPITAL GAINS DISTRIBUTION NR TAXABLE?:** No  
 Part XIII Tax  
**4) IS ASSESSABLE DISTRIBUTIONS (ROC) NR TAXABLE?:** No  
 Part XIII.2 Tax

CUSIP#: 55376A503

CALCULATION METHOD: RATE  
 PER CENT - ALLOCATION MUST ADD TO 100  
 RATE - ALLOCATION TOTAL MUST ADD TO TOTAL INCOME (\$) PER UNIT BEING ALLOCATED

			Distribution 1	Distribution 2	Distribution 3	Distribution 4	Distribution 5	Distribution 6	Distribution 7	Distribution 8	Distribution 9	Distribution 10	Distribution 11	Distribution 12	Distribution 13	Distribution 14	
<b>T5 Box No.</b>	<b>R3 Box No.</b>	Total Distribution (\$) Per Unit	0.03125	0.03125	0.03125	0.03125	0.03125	0.03125	0.03125	0.03125	0.03125	0.03125	0.03125	0.03125	0.03125		
		Record Date	2011/12/30	2012/01/31	2012/02/29	2012/03/30	2012/04/30	2012/05/31	2012/06/29	2012/07/31	2012/08/31	2012/09/28	2012/10/31	2012/11/30			
		Payment Date	2012/01/10	2012/02/10	2012/03/09	2012/04/10	2012/05/10	2012/06/08	2012/07/10	2012/08/10	2012/09/10	2012/10/10	2012/11/09	2012/12/10			
		Total Cash Distribution (\$) Per Unit Paid	0.03125	0.03125	0.03125	0.03125	0.03125	0.03125	0.03125	0.03125	0.03125	0.03125	0.03125	0.03125	0.03125	0.03125	
		Total Non Cash Distribution (\$) Per Unit															
		<b>Total Income (\$) per unit being allocated</b>	<b>0.03125</b>	<b>0.03125</b>	<b>0.03125</b>	<b>0.03125</b>	<b>0.03125</b>	<b>0.03125</b>	<b>0.03125</b>	<b>0.03125</b>	<b>0.03125</b>	<b>0.03125</b>	<b>0.03125</b>	<b>0.03125</b>	<b>0.03125</b>		
<b>24</b>	A1	Actual amount of Eligible Dividends	0.03125	0.03125	0.03125	0.03125	0.03125	0.03125	0.03125	0.03125	0.03125	0.03125	0.03125	0.03125	0.03125		
<b>10</b>	A2	Actual amount of Other Dividends															
<b>13</b>	D	Interest from Canadian sources															
<b>14</b>	E	Other Income from Cdn. Sources															
<b>15</b>	F	Foreign income															
<b>16</b>	G	Foreign tax paid															
<b>18</b>	I	Capital gains dividend															
		ROC (Return of Capital)															
		Non reportable Distribution															
		<b>Total Income Allocation (check figure)</b>	<b>0.03125</b>	<b>0.03125</b>	<b>0.03125</b>	<b>0.03125</b>	<b>0.03125</b>	<b>0.03125</b>	<b>0.03125</b>	<b>0.03125</b>	<b>0.03125</b>	<b>0.03125</b>	<b>0.03125</b>	<b>0.03125</b>	<b>0.03125</b>		

**CHECK:** When the calculation method is Rate, row 24 should match row 34; when the calculation method is Percentage rows 25 to 33 should add up to 100; when correct, no error message will appear in this row for completed columns

**NOTES:**