

Statement of Split Shares Income Allocations and Designations

Select: T5 R3 AMENDED POSTING

TAXATION YEAR: 2011

Security Information:
SECURITY NAME: M Split Corp. - Class I Preferred shares
ADDRESS (1): 77 King St. West, Suite 4500
ADDRESS (2):
CITY: Toronto
PROVINCE: ON
COUNTRY CODE: CAN
POSTAL CODE: M5K 1K7

SYMBOL: XMF.PR.B
WEBSITE: www.quadravest.com [Go](#)

CUSIP#: 55376A503

CALCULATION METHOD: RATE
 PER CENT - ALLOCATION MUST ADD TO 100
 RATE - ALLOCATION TOTAL MUST ADD TO TOTAL INCOME (\$) PER UNIT BEING ALLOCATED

1) CORPORATE ACTIONS
WERE THERE ANY CORPORATE ACTION(S) DURING TAXATION YEAR THAT AFFECTED THE T5 TAX REPORTING? No
2) IS U.S. 1099-DIV TAX ALLOCATION REPORTING AVAILABLE?: No
TAXABLE CANADIAN PROPERTY (TCP) APPLICABLE TO NON-RESIDENT UNITHOLDERS (NR4):
3) IS CAPITAL GAINS DISTRIBUTION NR TAXABLE?: No
 Part XIII Tax
4) IS ASSESSABLE DISTRIBUTIONS (ROC) NR TAXABLE?: No
 Part XIII.2 Tax

			Period 1	Period 2	Period 3	Period 4	Period 5	Period 6	Period 7	Period 8	Period 9	Period 10	Period 11	Period 12	Period 13	Period 14		
T5 Box No.	R3 Box No.	Total Distribution (\$) Per Unit	0.03125	0.03125	0.03125	0.03125	0.03125	0.03125	0.03125	0.03125	0.03125	0.03125	0.03125	0.03125				
		Record Date	2010/12/31	2011/01/31	2011/02/28	2011/03/31	2011/04/29	2011/05/31	2011/06/30	2011/07/29	2011/08/31	2011/09/30	2011/10/31	2011/11/30	2011/12/09			
		Payment Date	2011/01/10	2011/02/10	2011/03/10	2011/04/08	2011/05/10	2011/06/10	2011/07/08	2011/08/10	2011/09/09	2011/10/07	2011/11/10	2011/12/09				
		Total Cash Distribution (\$) Per Unit Paid	0.03125	0.03125	0.03125	0.03125	0.03125	0.03125	0.03125	0.03125	0.03125	0.03125	0.03125	0.03125	0.03125	0.03125		
		Total Non Cash Distribution (\$) Per Unit																
		Total Income (\$) per unit being allocated	0.03125	0.03125	0.03125	0.03125	0.03125	0.03125	0.03125	0.03125	0.03125	0.03125	0.03125	0.03125	0.03125			
24	A1	Actual amount of Eligible Dividends	0.03125	0.03125	0.03125	0.03125	0.03125	0.03125	0.03125	0.03125	0.03125	0.03125	0.03125	0.03125				
10	A2	Actual amount of Other Dividends																
13	D	Interest from Canadian sources																
14	E	Other Income from Cdn. Sources																
15	F	Foreign income																
16	G	Foreign tax paid																
18	I	Capital gains dividend																
		ROC (Return of Capital)																
		Non reportable Distribution																
		Total Income Allocation (check figure)	0.03125	0.03125	0.03125	0.03125	0.03125	0.03125	0.03125	0.03125	0.03125	0.03125	0.03125	0.03125				

CHECK: When the calculation method is Rate, row 24 should match row 34; when the calculation method is Percentage rows 25 to 33 should add up to 100; when correct, no error message will appear in this row for completed columns

NOTES: