

**Statement of Split Shares Income Allocations and Designations**

Select:  T5  R3  AMENDED POSTING

TAXATION YEAR: 2010

Security Information:  
 SECURITY NAME: M Split Corp- Capital shares  
 ADDRESS (1): 77 King St. West, Suite 4500  
 ADDRESS (2):  
 CITY: Toronto  
 PROVINCE: On  
 COUNTRY CODE: CAN  
 POSTAL CODE: M5K 1K7

SYMBOL: XMF.A  
 WEBSITE: www.quadravest.com Go

1) CORPORATE ACTIONS  
 WERE THERE ANY CORPORATE ACTION(S) DURING TAXATION YEAR THAT AFFECTED THE T5 TAX REPORTING? Yes

2) IS U.S. 1099-DIV TAX ALLOCATION REPORTING AVAILABLE?: No

TAXABLE CANADIAN PROPERTY (TCP) APPLICABLE TO NON-RESIDENT UNITHOLDERS (NR4):

3) IS CAPITAL GAINS DISTRIBUTION NR TAXABLE?: No  
Part XIII Tax

4) IS ASSESSABLE DISTRIBUTIONS (ROC) NR TAXABLE?: No  
Part XIII.2 Tax

CUSIP#: 55376A701

CALCULATION METHOD: RATE  
PER CENT - ALLOCATION MUST ADD TO 100  
 RATE - ALLOCATION TOTAL MUST ADD TO TOTAL INCOME (\$) PER UNIT BEING ALLOCATED

			Period 1	Period 2	Period 3	Period 4	Period 5	Period 6	Period 7	Period 8	Period 9	Period 10	Period 11	Period 12	Period 13	Period 14	
T5 Box No.	R3 Box No.	Total Distribution (\$) Per Unit															
		Record Date															
		Payment Date															
		Total Cash Distribution (\$) Per Unit Paid															
		Total Non Cash Distribution (\$) Per Unit															
		<b>Total Income (\$) per unit being allocated</b>															
24	A1	Actual amount of Eligible Dividends															
10	A2	Actual amount of Other Dividends															
13	D	Interest from Canadian sources															
14	E	Other Income from Cdn. Sources															
15	F	Foreign income															
16	G	Foreign tax paid															
18	I	Capital gains dividend															
		ROC (Return of Capital)															
		Non reportable Distribution															
		<b>Total Income Allocation (check figure)</b>															

**CHECK:** When the calculation method is Rate, row 24 should match row 34; when the calculation method is Percentage rows 25 to 33 should add up to 100; when correct, no error message will appear in this row for completed columns

**NOTES:**  
 M Split- Capital shares were created as a result of a corporate reorganization of M Split Corp. effective March 23, 2010. No dividends were paid during 2010.