

QUARTERLY PORTFOLIO DISCLOSURE

M-SPLIT CORP.

SUMMARY OF INVESTMENT PORTFOLIO AT AUGUST 31, 2007

TOP HOLDINGS

ASSET MIX

Security	% of net assets	Sector	% of net assets
Manulife Financial	93.0	Financials	93
		Cash & cash equivalents	7

Total net asset value: \$92,170,856



The investment portfolio may change due to ongoing portfolio transactions of the investment fund. Quarterly updates are available within 60 days of each quarter end by visiting www.m-split.com