

# QUARTERLY PORTFOLIO DISCLOSURE

## M-SPLIT CORP.

SUMMARY OF INVESTMENT PORTFOLIO AT FEBRUARY 28, 2009

### TOP HOLDINGS

### ASSET MIX

| Security           | % of net assets | Sector                  | % of net assets |
|--------------------|-----------------|-------------------------|-----------------|
| Manulife Financial | 1.1             | Financials              | 1               |
|                    |                 | Cash & cash equivalents | 99              |

Total net asset value: \$37,417,186



The investment portfolio may change due to ongoing portfolio transactions of the investment fund. Quarterly updates are available within 60 days of each quarter end by visiting [www.m-split.com](http://www.m-split.com)