

# QUARTERLY PORTFOLIO DISCLOSURE

## M-SPLIT CORP.

SUMMARY OF INVESTMENT PORTFOLIO AT FEBRUARY 28, 2010

### TOP HOLDINGS

### ASSET MIX

Security	% of net assets	Sector	% of net assets
Manulife Financial	0.9	Financials	1
		Cash & cash equivalents	99

Total net asset value: \$26,112,717



The investment portfolio may change due to ongoing portfolio transactions of the investment fund. Quarterly updates are available within 60 days of each quarter end by visiting [www.m-split.com](http://www.m-split.com)