

QUARTERLY PORTFOLIO DISCLOSURE

M-SPLIT CORP.

SUMMARY OF INVESTMENT PORTFOLIO AT FEBRUARY 28, 2011

TOP HOLDINGS

ASSET MIX

Security	% of net assets	Sector	% of net assets
Manulife Financial	94.4	Financials	94
		Cash & cash equivalents	6

Total net asset value: 22,067,992.85



The investment portfolio may change due to ongoing portfolio transactions of the investment fund. Quarterly updates are available within 60 days of each quarter end by visiting www.m-split.com