

QUARTERLY PORTFOLIO DISCLOSURE

M-SPLIT CORP.

SUMMARY OF INVESTMENT PORTFOLIO AT FEBRUARY 29, 2008

HOLDING

ASSET MIX

Security	% of net assets	Sector	% of net assets
Manulife Financial	98	Financials	98
		Cash & cash equivalents	2
Total net asset value:	\$82,785,222		



The investment portfolio may change due to ongoing portfolio transactions of the investment fund. Quarterly updates are available within 60 days of each quarter end by visiting www.m-split.com