

QUARTERLY PORTFOLIO DISCLOSURE

M-SPLIT CORP.

SUMMARY OF INVESTMENT PORTFOLIO AT AUGUST 31, 2011

TOP HOLDINGS

Security	% of net assets
Manulife Financial	93.5

ASSET MIX

Sector	% of net assets
Financials	94
Cash & cash equivalents	6

Total net asset value: 16,249,443.70



The investment portfolio may change due to ongoing portfolio transactions of the investment fund. Quarterly updates are available within 60 days of each quarter end by visiting www.m-split.com