

QUARTERLY PORTFOLIO DISCLOSURE

M-SPLIT CORP.

SUMMARY OF INVESTMENT PORTFOLIO AT AUGUST 31, 2009

TOP HOLDINGS

ASSET MIX

Security	% of net assets	Sector	% of net assets
Manulife Financial	0.8	Financials	1
		Cash & cash equivalents	99

Total net asset value: \$34,673,285



The investment portfolio may change due to ongoing portfolio transactions of the investment fund. Quarterly updates are available within 60 days of each quarter end by visiting www.m-split.com